

# Open Banking Roundtable

**Date:** Friday 20 July 2018

**Time:** 12:00pm – 2:00pm

**Location:** Deloitte, Level 25, Riverside Centre,  
123 Eagle Street, Brisbane

**CPD:** 2 hours



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## Event: Open Banking Round Table

### Topic Outline

“Open banking is about to unleash what has the potential to be a seismic shift in retail banking driven by regulatory changes, changing consumer preferences, and technology-enabled innovation. The evolution from a closed model, where each financial institution retained and controlled the information it collected about its customers, to an open model, has the potential to change competition in the sector and see the creation of new products and services based on that data.” *Deloitte – Open banking, A seismic shift.*

The Open Banking Round Table provides an opportunity to hear from subject matter expert Michael Swannell on the emerging developments in Open Banking, and more importantly where mutuals might begin their preparation and response to this next wave in the digital transformation of banking in Australia. The event will include a presentation covering the specific areas as detailed below, while also engaging participants in the opportunity for robust Q&A around their own areas of interest, observations, and concerns.

### Program Agenda:

- Definition, origins and objectives of open banking
- Status in domestic and international markets
- Impacts, opportunities and threats for financial institutions
- Opportunities for financial technology (Fintech) companies or payment service providers
- Does size matter – mutual vs big bank?
- Implementation timeframes
- Technology, Regulatory and Compliance impacts
- Future developments and key take outs



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### Who is this for?

Mutual Executives and Managers with a need to better understand the ‘what’s next’ for Open Banking in Australia and within their own organisations.

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**Cost:** \$165.00 incl. of GST per person.

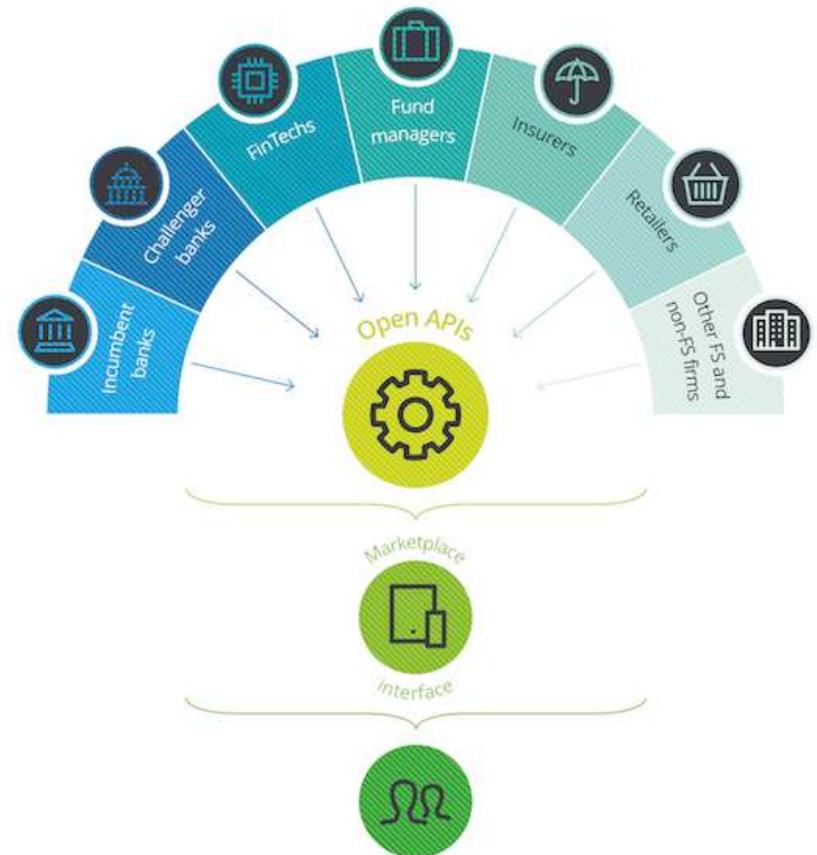
### Cancellations and Transfers

A 50% refund is available for cancellations received with one weeks’ notice of the event start date. Cancellations received within one week of the event will receive no refund. Registrations however can be transferred to an alternative participant at any time.

### Payment Options

Payment can be made via EFT or credit card via the Online Registration Process (note: 2% surcharge for card payments). The Online Registration Process will generate a tax invoice, which in the case of EFT payments must be forwarded to the registrants Accounts Payable area to ensure payment. All card transactions are processed immediately.

Where an authentication code is requested, please contact Kayley Segalla.  
Email: [kayleys@ism.nsw.edu.au](mailto:kayleys@ism.nsw.edu.au) Phone: 02 9744 5717.





## Event: Open Banking Round Table

### Our presenter



### Michael Swannell – Managing Director at KeyOne Consulting Pty Ltd

Michael Swannell is an experienced professional with a career spanning financial services, information technology consulting and software development. His current career in financial services began over 17 years ago and prior to this he had an extensive career in Information Technology.

Michael Spent 15 years at Indue, a provider of clearing and settlement services to the mutual sector that offers financial crimes services, card management platforms and a real-time payments capability. He led new product initiatives including several mobile payments pilots, the migration to chip cards, establishment of a fraud monitoring service, Verified by Visa and ATM direct charging.

While at Indue Michael was a member of the New payments Platform (NPP) Program Delivery Authority (PDA), the industry body that under delegation of the NPP board, was responsible for overseeing the development of Australia's first real-time payments system.

In 2012, Michael was invited to join Visa's Asia-Pacific Risk Executive Council that brings together Executives from across the AP region. He has also been a Director of the ATM Access Australia Limited Board, an Alternative Director of the eftpos Payments Australia Limited Board, a member of the BPAY Management Committee, member of the Management Committee overseeing ATM and eftpos and the Australian Industry Security Steering Committee.

After leaving Indue in December 2016, Michael commenced working as an Independent Management Consultant specialising in strategy development and execution, and payments advisory services in the areas of payments policy, product development, product commercialisation, open banking, real-time payments, payment system fraud & security and payments evolution



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